



Filing ID #10021484

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Brian L. Maryott  
**Status:** Congressional Candidate  
**State/District:** CA49

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/4/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Financial Assets ⇒ Alcoa Corporation (AA) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Financial Assets ⇒ Arconic Inc. (ARNC) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Financial Assets ⇒ Bank of America Corporation (BAC) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Financial Assets ⇒ Blackrock Muni Assets Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Financial Assets ⇒ Cadence Design Systems, Inc. (CDNS) [ST]	JT	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None
Financial Assets ⇒ Canadian Natural Resources Limited (CNQ) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
Financial Assets ⇒ Cash Balances - Mellon Bank, Citibank [BA]	JT	\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$15,001 - \$50,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Financial Assets ⇒ Cleveland-Cliffs Inc. (CLF) [ST]	JT	\$50,001 - \$100,000	Dividends	None	None
Financial Assets ⇒ Clorox Company (CLX) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Financial Assets ⇒ CNX Resources Corporation (CNX) [ST]	JT	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Financial Assets ⇒ CONSOL Energy Inc. (CEIX) [ST]	JT	\$15,001 - \$50,000	None		
Financial Assets ⇒ Emerson Electric Company (EMR) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Financial Assets ⇒ Montebello California School District [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Financial Assets ⇒ Neuberger Berman California Int. Municipal Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Financial Assets ⇒ Nippon Telegraph and Telephone Corporation (NTT) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Financial Assets ⇒ Nucor Corporation (NUE) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Financial Assets ⇒ Peabody Energy Corporation (BTU) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Financial Assets ⇒ San Bruno Pk School District [GS]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Financial Assets ⇒ Seacoast Commerce Bank (SCCB) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Financial Assets ⇒ Sensient Technologies Corporation (SXT) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Financial Assets ⇒ SPDR S&P Oil & Gas [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Financial Assets ⇒ Unum Group (UNM) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Financial Assets ⇒ Vance Vectors Poland ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Financial Assets ⇒ Vanguard Short-Term Tex Exempt Fund [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Financial Assets ⇒ Wisdom Tree Emerging Markets ETF [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
IRA FBO Brian Maryott ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]	JT	\$100,001 - \$250,000	None		
IRA FBO Brian Maryott ⇒ Vanguard Total Bond Market -Adm Shares [MF]	JT	\$100,001 - \$250,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo International Equity Fund [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$500,001 - \$1,000,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo International Bond Fund [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo International Equity Fund [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo Large Cap Growth fund [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo Large Cap Value [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Brian Maryott ⇒ Wells Fargo Stable Value Fund [MF]	JT	\$250,001 - \$500,000	None		
IRA FBO Michele Maryott ⇒ Cash [IH]	JT	\$100,001 - \$250,000	None		
IRA FBO Michele Maryott ⇒ Eaton Vance Enhanced EQT [MF]	JT	\$50,001 - \$100,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
IRA FBO Michele Maryott ⇒ Merrill Lynch & co. Zero Coupons due 9/18 [CS]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: O coupons					
IRA FBO Michele Maryott ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$100,001 - \$250,000	None		
IRA FBO Michele Maryott ⇒ Tennessee Valley Zero Coupons due 11/95 [CS]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: O coupons					
IRA FBO Michele Maryott ⇒ Tennessee VL Strips Zero Coupons due 11/18 [CS]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: O coupons					
IRA FBO Michele Maryott ⇒ Vanguard International Value Fund [MF]	JT	\$50,001 - \$100,000	None		
IRA FBO Michele Maryott ⇒ Vanguard Short term Inflation Protected [MF]	JT	\$250,001 - \$500,000	None		
IRA FBO Michele Maryott ⇒ Vanguard Wellesley Fund [MF]	JT	\$250,001 - \$500,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Wells Fargo Advisors, LLC	Salary	\$41,000.00	\$337,000.00
Gibson Dunn LLC.	Spouse Income	N/A	N/A
City of San Juan Capistrano	salary	\$3,700.00	\$3,700.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Citibank	January 2016	Credit Line	\$250,001 - \$500,000
JT	Citibank	August, 2008	Mortgage Loan	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Mayor Pro-Tem, San Juan Capistrano	City of San Juan Capistrano
Board of Directors	Pacific Symphony
Board of Directors	Toll Road Authority

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Financial Assets (Owner: JT)  
LOCATION: US  
DESCRIPTION: Conventional financial assets; stocks, bonds, mutual funds, cash
- IRA FBO Brian Maryott (Owner: JT)
- IRA FBO Michele Maryott (Owner: JT)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Brian L. Maryott , 05/4/2018